

Registered Charity No 214684 (England and Wales)

# **The Dowager Countess Eleanor Peel Trust**

**Trustees' Report and Accounts**

**Financial Statements  
31 March 2018**

# THE DOWAGER COUNTESS ELEANOR PEEL TRUST

## CHARITY INFORMATION

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<b>Trustees</b>	J W Parkinson – Chairman R M Parkinson Professor Sir Robert Boyd Professor R T Ramsden, MBE Professor M A Pearson J P Manduell
<b>Registered office</b>	50 Fountain Street Manchester M2 2AS
<b>Investment manager</b>	Brown Shipley 3 Hardman Street Manchester M3 3HF
<b>Solicitors</b>	Hill Dickinson LLP 50 Fountain Street Manchester M2 2AS
<b>Auditor</b>	MHA Moore and Smalley Richard House 9 Winckley Square Preston PR1 3HP
<b>Bankers</b>	Brown Shipley Founders Court Lothbury London EC2R 7HE  CCLA Investment Management Ltd COIF Charity Funds 80 Cheapside London EC2V 6DZ  Scottish Widows Bank Plc PO Box 12757 67 Morrison Street Edinburgh EH3 8YJ
<b>Charity registration number</b>	214684

# THE DOWAGER COUNTESS ELEANOR PEEL TRUST

## TRUSTEES' REPORT

FOR THE YEAR ENDED 31 MARCH 2018

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### Statement of Trustees' responsibilities

The Trustees are responsible for preparing the Trustees' Annual Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England & Wales requires the Trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the Trust and of the incoming resources and application of resources of the Trust for that period. In preparing these financial statements, the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP 2015 (FRS 102);
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the Trust will continue in operation.

The Trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the Trust and enable them to ensure that the financial statements comply with the Charities Act 2011, the Charity (Accounts and Reports) Regulations 2008 and the provisions of the Trust Deed. They are also responsible for safeguarding the assets of the Trust and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

### Objectives and activities

#### General background

The Trustees meet on at least three occasions each year at which they consider inter alia grant making, income and capital investment performance, capital and income account balances, income review, budget, cash flow, reserves, risk management and other policies. All applications for grants are first vetted by the Secretary or two trustees. Any applications rejected at this stage are listed in the agenda for the next Trustees' meeting with the reason for rejection. Applications for consideration at the Trustees' meeting are presented with a report and summary of the financial statements for the last complete year.

#### Grant making strategy

##### Introduction

In accordance with the Trust Deed, the Trustees can apply the income and capital for such charitable purposes as they shall from time to time think fit. However without prejudice the Trustees are primarily directed to make grants to:

- i. Charitable bodies administering:
  - (a) Medical charities including medical research
  - (b) Charities in connection with old people
  - (c) Charities assisting people who have fallen upon hard times, through no fault of their own and
- ii. Various charitable bodies specified in the Trust Deed

The Trust Deed prohibits Trustees from making grants to charitable bodies primarily devoted to children or which are under the control of central or any local government.

An updated Grant Making Policy was adopted on 23<sup>rd</sup> March 2016.

# THE DOWAGER COUNTESS ELEANOR PEEL TRUST

## TRUSTEES' REPORT

FOR THE YEAR ENDED 31 MARCH 2018

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### Financial review

Total incoming resources increased by £76,985 during the year. Expenditure on raising funds (Investment Managers' fees) increased by £1,981. Grants to Charities specified in the Schedule to the Trust Deed amounted to £5,000 and those not specified in the Schedule amounted to £351,447 making total grants for the year, together with Travelling Fellowship awards of £83,648, £440,095. Grant related support costs increased by £868. For the year ended 31 March 2018, total net income after distribution of grants but before gains on investments was £159,193 as shown in the Statement of Financial Activities on page 9. The net assets of the Trust at 31 March 2018 were £18,456,883.

The Trustees make significant annual grants to the Peel Studentship Trust, as detailed in the appendix to the financial statements. The Peel Studentship Trust is legally distinct from the Dowager Countess Eleanor Peel Trust, having a separately established Trustee board.

The Peel Studentship Trust would not be viable without the support of the Trust. Regular reports are received from the Peel Studentship Trust and from time to time presentations are given to the Trustees by students who received grants.

### Reserves

Under the terms of the Deed the Trustees are able to expend both income and capital. However the current policy is to utilise the investment portfolio for income generation only, retaining the capital.

Given the ability to expend both income and capital there is no strict requirement to hold reserves as such. However the Trustees had in place an Income Reserve Account (see note 14 of the accounts).

The Income Reserve Account will continue to be used for major commitments such as that at present to the Salford Institute of Dementia and going forward to build up reserves to enable the Trustees to make a major grant or grants (whether medical research or otherS).

The Trustees have agreed to transfer at least £30,000 per meeting, (£90,000 per annum) going forward from 6<sup>th</sup> April 2017, which has been achieved during the 2017/18 year.

The current balance on this account as at 31<sup>st</sup> March 2018 was £53,708.

The balance held in the Travelling Fellowship account at 31 March 2018 was £nil. On an annual basis, transfers are made to the account from the unrestricted fund sufficient to meet travelling fellowship grants awarded.

### Investment policy

The Trustees have wide powers of Investment in accordance with the provisions of the Trustee Act 2000.

To achieve both capital and income growth in real terms over the medium/long term. The Trust's capital is invested across a broad range of assets which may include UK government securities, investment grade corporate bonds, UK & Overseas equities and Investment trusts and collective funds which invest in bonds and equities as well as specialist areas such as private equity and infrastructure. The Investments permitted are covered by the wide "general power of investment" under Section 3 of the Trustee Act 2000. By medium/long term the trustees mean a typical economic cycle of 5-7 years.

The Trustees set the Investment Manager an income target of £650,000 for the year which, excluding a special dividend of £26,910, was achieved. The Trustees measure the capital performance of the investment portfolio, (a) since the previous meeting, (b) over approximately one year to the equivalent meeting the previous year and (c) over approximately five years to the equivalent meeting five years ago. The Trustees regard the measurement in (c) as the most important as their guideline to monitoring if the Investment Manager is achieving capital growth in real terms over the medium/long term bearing in mind the income target. The capital performance was slightly disappointing.

The Trustees have set their Investment Manager an income target of £690,000 for 2018/19, excluding special dividends. This is reviewed annually.

The Investment Manager has discretion over the composition of the investment portfolio but are not permitted to invest in tobacco companies.

# THE DOWAGER COUNTESS ELEANOR PEEL TRUST

## INDEPENDENT AUDITOR'S REPORT TO THE TRUSTEES

FOR THE YEAR ENDED 31 MARCH 2018

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### Opinion

We have audited the financial statements of The Dowager Countess Eleanor Peel Trust for the year ended 31 March 2018 which comprise the Statement of Financial Activities, the Balance Sheet, the Cash Flow Statement and notes to the financial statements, including a summary of significant accounting policies. The financial reporting framework that has been applied in their preparation is applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice) including FRS102 "The Financial Reporting Standard applicable in the UK and Republic of Ireland".

This report is made solely to the charity's trustees, as a body, in accordance with regulations made under section 154 of the Charities Act 2011. Our audit work has been undertaken so that we might state to the charity's trustees those matters we are required to state to them in an auditor's report and for no other purpose. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the charity and the charity's trustees as a body, for our audit work, for this report, or for the opinions we have formed.

In our opinion the financial statements:

- give a true and fair view of the state of the charity's affairs as at 31 March 2018, and of its incoming resources and application of resources, for the year then ended;
- have been properly prepared in accordance with United Kingdom Generally Accepted Accounting Practice; and
- have been prepared in accordance with the requirements of the Charities Act 2011.

### Basis for opinion

We conducted our audit in accordance with International Standards on Auditing (UK) (ISAs (UK)) and applicable law. Our responsibilities under those standards are further described in the Auditor's responsibilities for the audit of the financial statements section of our report. We are independent of the charity in accordance with the ethical requirements that are relevant to our audit of the financial statements in the UK, including the FRC's Ethical Standard, and we have fulfilled our other ethical responsibilities in accordance with these requirements. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

### Conclusions relating to going concern

We have nothing to report in respect of the following matters in relation to which the ISAs (UK) require us to report to you where:

- the trustees' use of the going concern basis of accounting in the preparation of the financial statements is not appropriate; or
- the trustees have not disclosed in the financial statements any identified material uncertainties that may cast significant doubt about the charity's ability to continue to adopt the going concern basis of accounting for a period of at least twelve months from the date when the financial statements are authorised for issue.

### Other information

The trustees are responsible for the other information. The other information comprises the information included in the trustees' annual report, other than the financial statements and our auditor's report thereon. Our opinion on the financial statements does not cover the other information and, except to the extent otherwise explicitly stated in our report, we do not express any form of assurance conclusion thereon.

In connection with our audit of the financial statements, our responsibility is to read the other information and, in doing so, consider whether the other information is materially inconsistent with the financial statements or our knowledge obtained in the audit or otherwise appears to be materially misstated. If we identify such material inconsistencies or apparent material misstatements, we are required to determine whether there is a material misstatement in the financial statements or a material misstatement of the other information. If, based on the work we have performed, we conclude that there is a material misstatement of this other information, we are required to report that fact.

We have nothing to report in this regard.

# THE DOWAGER COUNTESS ELEANOR PEEL TRUST

## STATEMENT OF FINANCIAL ACTIVITIES

FOR THE YEAR ENDED 31 MARCH 2018

	Note	Unrestricted funds £	Designated income funds See note 14 £	Designated capital funds £	Total funds 31st March 2018 £	Total funds 5th April 2017 £
<b>Income and endowments from:</b>						
Investments	3	687,699	2,361	26,910	<b>716,970</b>	639,985
<b>Total income and endowments</b>		<b>687,699</b>	<b>2,361</b>	<b>26,910</b>	<b>716,970</b>	639,985
<b>Expenditure on:</b>						
Raising funds	4	23,506	-	23,590	<b>47,096</b>	45,115
Charitable activities	5	427,033	83,648	-	<b>510,681</b>	649,274
<b>Total expenditure</b>		<b>450,539</b>	<b>83,648</b>	<b>23,590</b>	<b>557,777</b>	694,389
<b>Net income/(expenditure)</b>		<b>237,160</b>	<b>(81,287)</b>	<b>3,320</b>	<b>159,193</b>	(54,404)
Transfers between funds	14	(173,648)	173,648	-	-	-
<b>Net income/(expenditure) before gains/(losses) on investments</b>		<b>63,512</b>	<b>92,361</b>	<b>3,320</b>	<b>159,193</b>	(54,404)
Net gains/(losses) on investment assets	10	-	(3,316)	(540,395)	<b>(543,711)</b>	2,629,961
<b>Net movement in funds</b>		<b>63,512</b>	<b>89,045</b>	<b>(537,075)</b>	<b>(384,518)</b>	2,575,557
<b>Reconciliation of funds</b>						
Total funds brought forward		53,587	(35,337)	18,823,151	<b>18,841,401</b>	16,265,844
<b>Total funds carried forward</b>		<b>117,099</b>	<b>53,708</b>	<b>18,286,076</b>	<b>18,456,883</b>	18,841,401

The statement of financial activities includes all gains and losses recognised in the year.

All income and expenditure derives from continuing activities.

# THE DOWAGER COUNTESS ELEANOR PEEL TRUST

## STATEMENT OF CASH FLOWS

FOR THE YEAR ENDED 31 MARCH 2018

	Note	Total funds 31st March 2018 £	Total funds 5th April 2017 £
<b>Cash flows from operating activities:</b>			
<b>Net cash used in operating activities</b>	1	(681,648)	(703,659)
<b>Cash flows from investing activities:</b>			
Dividends and interest from investments		716,970	639,985
Proceeds from sale of investments		4,513,242	5,610,935
Purchase of investments		(4,754,595)	(5,359,421)
<b>Net cash generated from/(used in) investing activities</b>		475,617	891,499
<b>Change in cash and cash equivalents in the reporting period</b>		(206,031)	187,840
Cash and cash equivalents at the beginning of the reporting period		670,939	483,099
<b>Cash and cash equivalents at the end of the reporting period</b>		464,908	670,939

1	Reconciliation of net income/(expenditure) to net cash flow from operating activities	2018 £	2017 £
	<b>Net expenditure for the reporting period</b>	(384,518)	2,575,557
	<b>Adjustments for:</b>		
	(Gains)/losses on investments	543,711	(2,629,961)
	Dividends and interest from investments	(716,970)	(639,985)
	Decrease in debtors	(45,141)	19,038
	Decrease in creditors	(78,730)	(28,308)
	<b>Net cash used in operating activities</b>	(681,648)	(703,659)

2	Analysis of cash and cash equivalents	2017 £	2016 £
	Current account	259,212	233,911
	Capital cash deposits (note 10a)	205,696	437,028
		464,908	670,939

# THE DOWAGER COUNTESS ELEANOR PEEL TRUST

## NOTES TO THE FINANCIAL STATEMENTS

FOR THE YEAR ENDED 31 MARCH 2018

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### 1 Accounting policies (continued)

#### **Charitable activities**

The expenditure on charitable activities includes grants made, governance costs and support costs.

#### **Fixed asset investments**

Investments are initially recognised at their transaction value and subsequently measured at their market value as at the balance sheet date using the closing quoted market price. The statement of financial activities includes the net gains and losses arising on revaluation and disposals throughout the year.

The Trust does not acquire or use put options, derivatives or other complex financial instruments.

#### **Realised gains and losses**

All gains and losses are taken to the statement of financial activities as they arise. Realised and unrealised investment gains and losses are combined in the statement of financial activities.

#### **Judgements and key sources of estimation uncertainty**

There have been no judgements (apart from those involving estimates) made in the process of applying the above accounting policies.

There have been no key assumptions concerning the future and other key sources of estimation uncertainty at the reporting date that have a significant risk of causing a material adjustment to the carrying amounts of assets and liabilities within the next financial year.

### 2 Legal status of the Trust

The Dowager Countess Eleanor Peel Trust was established under a trust deed dated 3 May 1951. This was in pursuance of the Will of Eleanor Dowager Countess Peel who died on 9 November 1949. The Trust Deed provides that the income of the Trust Fund (and in certain cases the capital thereof) should be paid or applied for such charitable purposes as the Trustees should think fit. They are enjoined to have particular regard for medical charities, charities for old people and those who have fallen on hard times through no fault of their own and the charitable bodies specified in the Schedule to the Trust Deed. They are prohibited from giving money to charitable bodies substantially under the control of central or local government or charitable bodies primarily devoted to children.



# THE DOWAGER COUNTESS ELEANOR PEEL TRUST

## NOTES TO THE ACCOUNTS (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2018

### 5 Expenditure on charitable activities

	2018 £	2017 £
<b>Grants expenditure (note 8):</b>		
Grants payable to charities not specified in the schedule to the Trust Deed	351,447	518,356
Grants payable to charities specified in the schedule to the Trust Deed	5,000	-
Travelling fellowship awards	83,648	61,200
	<u>440,095</u>	<u>579,556</u>
<b>Grant related support costs:</b>		
Governance and support costs (note 6)	70,586	69,718
	<u>510,681</u>	<u>649,274</u>

Of the expenditure on charitable activities incurred in 2018, £83,648 was attributable to designated income funds (2017: £261,000) and £427,033 was attributable to unrestricted funds (2017: £388,074).

### 6 Allocation of governance and other support costs

	Governance £	Support £	2018 £	2017 £	Basis of apportionment
Trustees' remuneration	4,075	20,625	24,700	24,700	Time spent
Trustees' expenses	-	2,457	2,457	1,703	Support cost
Website & advertising	-	1,031	1,031	1,056	Support cost
Fellowship Travelling Expenses	-	403	403	403	Support cost
Secretarial Services	-	29,176	29,176	29,985	Time spent
Secretarial Expenses	-	689	689	1,020	Support cost
Audit & accountancy	5,160	-	5,160	5,580	Governance cost
Bookkeeping	-	3,200	3,200	2,700	Support cost
Other	-	3,770	3,770	2,571	Support cost
	<u>9,235</u>	<u>61,351</u>	<u>70,586</u>	<u>69,718</u>	

# THE DOWAGER COUNTESS ELEANOR PEEL TRUST

## NOTES TO THE ACCOUNTS (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2018

### 8 Analysis of grants

The Trust undertakes its charitable activities through grant making and awarded grants to a number of individuals and institutions in furtherance of its charitable activities.

	2018 £	2017 £
Balance payable brought forward	355,670	384,895
Previously awarded grants released	(5,000)	(37,230)
New grants awarded in the year	445,095	616,786
Net grant cost in the year (note 5)	440,095	579,556
	795,765	964,451
Grants paid in the year	(515,375)	(608,781)
<b>Balance payable carried forward</b>	<b>280,390</b>	<b>355,670</b>
<b>Being:</b>		
Due within one year (note 12):		
Travelling Fellowship awards	12,640	14,975
Other	267,650	239,495
Due after more than one year (note 13):		
Other	100	101,200
	280,390	355,670

During the year grants were made to 45 (2017: 51) institutions as detailed below for the following purposes:

	2018 £	2017 £
Medical charities including medical research	150,767	116,476
Charities in connection with old people	19,000	29,940
Charities assisting people who have fallen upon evil times through no fault of their own	127,430	117,040
Scheduled charities	5,000	-
Other charitable purposes	54,250	254,900
Total grants made to Charities	356,447	518,356
Travelling Fellowships and grants	83,648	61,200
<b>Total grants made</b>	<b>440,095</b>	<b>579,556</b>

### 9 Auditor's remuneration

The auditor's remuneration constituted an audit fee of £5,160 (2017: £5,040) for the year to 31 March 2018 (inclusive of VAT) and an additional fee raised of £nil (2017: £540) in relation to the audit for the year to 5 April 2017. In addition, non-audit fees of £3,200 (2017: £2,700) were paid to the firm of auditors for the provision of bookkeeping.

# THE DOWAGER COUNTESS ELEANOR PEEL TRUST

## NOTES TO THE ACCOUNTS (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2018

### 11 Analysis of current assets

	2018	2017
	£	£
Prepayments and Accrued Income	106,153	61,012
Cash at Bank	259,212	233,911
	<u>365,365</u>	<u>294,923</u>

### 12 Analysis of current liabilities

	2018	2017
	£	£
Creditors and Accrued Charges	21,830	25,280
Grants Payable	280,290	254,470
	<u>302,120</u>	<u>279,750</u>

### 13 Analysis of long term creditors

	2018	2017
	£	£
Grants Payable	100	101,200
	<u>100</u>	<u>101,200</u>

The Trustees have accrued as a liability grants payable totalling £100 to East Meon Parochial Church Council due in March 2020.

THE DOWAGER COUNTESS ELEANOR PEEL TRUST

NOTES TO THE ACCOUNTS (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2018

15 Analysis of charitable funds – previous year

	Balance at 6 April 2016 £	Income £	Expenditure £	Transfers £	Gains and losses £	Balance at 5 April 2017 £
<i>Unrestricted funds:</i>						
Income account	86,136	630,699	(410,632)	(252,616)	-	53,587
<i>Designated income funds:</i>						
Research reserve account	(111,416)	-	-	111,416	-	-
Income reserve account	78,448	2,575	(200,000)	80,000	3,640	(35,337)
Travelling fellowship account	-	-	(61,200)	61,200	-	-
<i>Designated capital funds:</i>						
Capital account	16,212,676	6,711	(22,557)	-	2,626,321	18,823,151
	<b>16,896,543</b>	<b>639,985</b>	<b>(694,389)</b>	<b>-</b>	<b>2,629,961</b>	<b>18,841,401</b>

16 Analysis of net assets between funds – previous year

	Unrestricted funds £	Designated income funds £	Designated capital funds £	At 5 April 2017 £
Fund balances at 5 April 2017 are represented by:				
Investments	-	105,218	18,822,210	18,927,428
Current assets	189,260	98,952	6,711	294,923
Creditors falling due within one year	(134,473)	(139,507)	(5,770)	(279,750)
Creditors falling due after one year	(1,200)	(100,000)	-	(101,200)
	<b>53,587</b>	<b>(35,337)</b>	<b>18,823,151</b>	<b>18,841,401</b>

# THE DOWAGER COUNTESS ELEANOR PEEL TRUST

## APPENDIX (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2018

### Appendix B – Grants made to Charities not specified in the schedule to the Trust Deed

	Total 2018 £	Total to date £
Abbeyfield Holylake and West Kirby Society	-	-
Abbeyfield Knutsford Society	5,000	5,000
Acre Housing	-	8,000
Age UK (formerly Age Concern, England)	-	86,163
Age UK Lancashire	-	27,990
Age UK South Lakeland	-	5,000
Age UK Trafford	-	5,000
Aidis Trust	-	7,500
The Aldingbourne Trust	-	5,000
All Saints Church Thelwell	-	5,000
Alzheimer's Research Trust	-	8,700
Ambleside Parish Centre	-	3,000
Artlink, West Yorkshire	-	2,500
The Ashley Foundation	-	10,000
Asirus	-	500
Asylum Link Merseyside	-	10,000
Autistic Society, Greater Manchester Area (ASGMA)	-	5,000
Back Care	-	2,000
Back on Track	-	10,000
Barnabus	5,000	10,500
Barrow & District Society for the Blind	-	5,000
The Basement Night Drop-In Centre	-	5,000
BASIC (Brain and Spinal Injury Centre)	-	10,000
Bath Institute of Medical Engineering	-	22,500
Beacon Counselling	-	3,295
Bedford Guild House	-	2,000
Beds Garden Carers	-	7,000
Being There	-	5,000
Bendrigg Trust (formerly Lodge)	-	41,500
Betel of Britain	-	5,000
Bipolar UK (formerly MDF The Bipolar Trust)	-	9,000
Birkenhead Young Men's Christian Association	-	9,490
Blackpool Carers Centre Ltd	10,000	15,940
Bladder and Bowel Foundation	-	3,000
The Blind Society of North Tyneside Limited	-	2,000
The Boaz Trust	-	5,000
Body Positive North West	-	10,000
Bollington Community Association	-	2,025
Bolton Carers Support	-	15,000
Bolton Dementia Support	4,000	4,000
Bolton STEPS	-	5,000
Bowland Penine Mountain Rescue Team	-	12,840
Breakthrough Uk	-	2,000
Bradbury Fields	-	12,500
The Bridgend Centre	-	2,000
<b>Carried forward</b>	<b>24,000</b>	<b>432,943</b>

# THE DOWAGER COUNTESS ELEANOR PEEL TRUST

## APPENDIX (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2018

### Appendix B – Grants made to Charities not specified in the schedule to the Trust Deed (continued)

	Total 2018 £	Total to date £
<b>Brought forward</b>	<b>55,120</b>	<b>1,024,776</b>
Disability North	-	3,500
The Dukes	-	15,000
East Cheshire Hospice	-	15,000
East Coast Hospice	-	10,000
East Lancashire Deaf Society	-	-
East Manchester Community Boat	-	5,000
East Meon Parochial Church Council	-	8,150
Emerge 3R's	<b>5,000</b>	15,000
Emmaus Bolton	-	5,000
Emmaus Merseyside	-	12,000
Emmaus Salford	-	10,000
Empowered People	-	4,500
Excellent Development Limited	-	26,455
Family Tree Wirral	-	1,500
Fareshare	-	15,000
Fatima Women's Association	<b>2,500</b>	10,000
Federation of Jewish Services	-	10,000
Firstlight Foundation	<b>10,000</b>	10,000
Fishing for Heroes	-	1,000
Foodcycle	-	5,000
The Foundation for Prevention of Blindness	-	5,000
Frontline Trust	-	3,000
Furniture Matters	-	3,000
The Furniture Station	<b>5,000</b>	10,000
Fylde Coast Women's Aid	-	2,846
The Genesis Breast Cancer Prevention Appeal	-	9,650
Good News Family Care	-	2,500
Grizebeck Village Hall	-	5,000
Growing Well	-	6,000
Guild Initiative Furniture Trust (GIFT 92)	-	3,000
Halton Haven	<b>5,000</b>	10,000
Haven Trust Supporting People Limited	-	5,000
Headway Devon	-	5,000
The Healing Foundation	-	75,000
Heartbeat	-	5,000
Heron Corn Mill/ Beetham Trust	<b>1,500</b>	3,850
The Fred Hollows Foundation	-	2,500
Hornby Village Trust	-	1,000
Housing Justice (formerly The Catholic Housing Aid Society)	-	19,000
Huntington's Disease Association	<b>7,500</b>	24,500
Hyndburn Homewise Society	<b>2,500</b>	7,500
Imagine If Trust	-	3,000
Institute of Orthopaedics, Oswestry	-	274,835
<b>Carried forward</b>	<b>94,120</b>	<b>1,693,062</b>

# THE DOWAGER COUNTESS ELEANOR PEEL TRUST

## APPENDIX (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2018

### Appendix B – Grants made to Charities not specified in the schedule to the Trust Deed (continued)

	Total 2018 £	Total to date £
<b>Brought forward</b>	<b>171,930</b>	<b>3,000,890</b>
National Talking Newspapers (formerly The Talking Newspaper Association of the UK)	-	11,000
Neuromuscular Centre	-	22,573
New Bridge	-	45,950
Newcastle University	-	6,608
Nicky Alliance Day Centre (Manchester Jewish Community Care)	-	5,000
North Argyll Eventide Home Association	-	2,500
North Lancashire Counselling Service	-	3,000
Northern Institute of Cancer Research (Newcastle University)	-	10,000
Nottingham Trent University	<b>8,955</b>	8,955
OCD Action	-	2,500
The Olive Branch	-	4,500
Open Country	-	3,900
Parents against Child Sexual Exploitation	-	5,000
Peel Medical Research Trust	-	2,188,730
Peel Studentship Trust (University of Lancaster)	<b>35,000</b>	987,167
The Progressive Supranuclear Palsy Association	-	25,000
Queen Elizabeth Centre Hospital	-	3,374
Raleigh International	-	11,000
Re-Cycle (Bikes for Africa)	-	10,001
Rebuild (Bury)	-	7,695
Refresh Limited	-	23,000
Rehabilitation and Medical Research Trust (REMEDI)	-	28,000
Relate Lancashire and Cumbria	-	5,000
Refuge and Migrant Centre	-	14,500
The Respite Association	-	2,500
Restore Support Network (North West)	-	4,850
Retired Executives Action Clearing House (REACH)	-	28,000
Ribble Valley Crossroads Ltd	-	7,500
Roehampton University (London)	-	10,000
Rosemere Cancer Foundation ( Lancashire Teaching Hospitals NHS Foundation Trust)	-	10,000
The Rossendale Trust	-	10,000
Rossendale and Pendle Mountain Rescue Team	<b>5,000</b>	5,000
The Rotary Club of Keswick	-	2,500
Royal Holloway University of London	-	10,000
St George's University of London- Division of Clinical Development Sciences	-	8,500
St Andrew's Church	<b>3,000</b>	3,000
St Andrew's Community Network	-	2,500
St John's Guild	-	22,714
St Luke's Hospice Sheffield	-	12,000
St Marks Church	-	5,000
<b>Carried forward</b>	<b>223,885</b>	<b>6,579,907</b>

# THE DOWAGER COUNTESS ELEANOR PEEL TRUST

## APPENDIX (CONTINUED)

FOR THE YEAR ENDED 31 MARCH 2018

### Appendix B – Grants made to Charities not specified in the schedule to the Trust Deed (continued)

	Total 2018 £	Total to date £
<b>Brought forward</b>	<b>253,885</b>	<b>7,077,963</b>
University of Bolton (Neurocognition)	-	10,000
University of Cambridge	-	14,956
University of Central Lancashire	<b>13,200</b>	13,200
University College London	-	12,340
University of Cumbria - Faculty of Health and Science	-	136,051
University of Cumbria (formerly St Martin's College of Education Lancaster)	<b>4,250</b>	75,950
University of Dundee	-	6,250
University of Edinburgh	-	12,982
University of Hull	-	17,000
University of Leeds - Institute of Functional Studies	-	14,568
University of Leicester	-	23,461
University of Liverpool	<b>23,250</b>	208,037
University of London	-	14,935
University of Manchester	<b>13,952</b>	76,257
University of Manchester - Faculty of Life Sciences	-	161,978
University of Oxford	<b>11,500</b>	17,300
University of Plymouth	<b>14,100</b>	14,100
University of Salford	-	95,203
University of Salford - Institute of Dementia	-	500,000
University of Strathclyde	-	8,782
Veterans in Communities	<b>7,310</b>	13,810
Village Water	-	17,200
Vitalise (formerly Winged Fellowship Trust)	-	7,750
Voluntary Action Broxtowe	-	2,000
Walthew House	-	5,000
Warrington YMCA	-	8,000
Watford New Hope Trust	-	3,000
Wellbeing of Women	-	117,209
Wellcome - Wolfson Institute for Experimental Medicine	-	14,585
Wesley Community Furniture	<b>5,000</b>	5,000
The West of England Multiple Sclerosis Society Limited	-	5,000
West Lancashire MS Society	-	1,000
West Lancashire Women's Refuge	-	3,500
The Wheelboat Trust	<b>5,000</b>	5,000
Wirral Churches Ark Project	-	13,000
WISH	-	4,500
Withington Methodist Church	-	5,000
Woodlands Quaker Home for Older People	-	5,000
The Wolfson Centre for Age-Related Diseases	-	10,000
Travelling Fellowships/Grants	-	416,200
	<b>351,447</b>	<b>9,173,067</b>
Total of grants made before 6 April 2009 which have not been repeated		8,248,387
		<b>17,421,454</b>